



MacroView Investment Management, LLC  
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## **BROCHURE SUPPLEMENTS**

**January 25, 2018**

**These brochure supplements provide biographical information about Daniel J. Cohen, Micah Patashnik, Benjamin R. Corson, and David J. Olson. This information supplements the MacroView Investment Management, LLC brochure that you should have received previously. If you did not receive our brochure or if you have any questions about the contents of these Supplements, please contact our Chief Compliance Officer, Daniel J. Cohen at 301-907-6795 or [dcohen@macroviewim.com](mailto:dcohen@macroviewim.com)**

**Additional information about the individuals who are the subject of these Brochure Supplements is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **DANIEL J. COHEN**

### **Educational Background and Business Experience**

Daniel J. Cohen was born in 1963. He graduated in 1985 from the University of Michigan with a Bachelor's Degree. In 1989, he graduated from the State University of New York at Buffalo with a JD and an MBA.

Mr. Cohen has been an investment advisor representative with MacroView Investment Management LLC ("MacroView") since January 2010. He has been a member and managing director since May 2010 and became sole owner of MacroView in July 2015. In July 2012, he was named as the firm's Chief Compliance Officer.

Prior to joining MacroView, Mr. Cohen was a director and investment advisor representative with Chevy Chase Trust Company from October 2005 to December 2009. He was Vice President and investment advisor representative of Asset Management, Inc. from January 2003 to October 2005. He was a portfolio manager and investment advisor representative at Ayrshire Associates, Inc. from July 1997 to January 2003.

### **Disciplinary Information**

Daniel J. Cohen has no disciplinary history that is required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

### **Other Business Activities**

Mr. Cohen has no other business activities on which he spends time or which would present a conflict of interest.

### **Additional Compensation**

Mr. Cohen does not receive compensation from any third parties in connection with his advisory activities on behalf of MacroView Investment Management LLC.

### **Supervision**

As noted above, Mr. Cohen is the Chief Compliance Officer of MacroView. As such, he is responsible for developing, overseeing and enforcing the firm's compliance program, including its compliance procedures manual and code of ethics. Mr. Cohen's own advisory activities are supervised by Micah Patashnik. You can reach Mr. Patashnik at (301) 915-9954.

## **MICAH PATASHNIK**

### **Educational Background and Business Experience**

Micah Patashnik was born in 1990. He graduated in 2012 from American University with a Bachelor's Degree in Mathematics & Economics.

Mr. Patashnik was an Investment Management Coordinator with MacroView Investment Management LLC starting in May 2012 before becoming a Portfolio Manager in 2014. He currently is Director of Trading & Operations. Mr. Patashnik has also been an Investment Advisor Representative since July 2013.

Prior to joining MacroView Investment Management LLC, Mr. Patashnik was a full time student at American University from August 2008 until his graduation in May 2012. During that time he was also a Financial Intern at MacroView Investment Management LLC (September 2011 to May 2012), an Accounting Intern at Lighthouse Document Technologies (May 2010 to August 2010 & May 2009 to August 2009), and a Basketball Coach at Home Court (June 2007 to August 2008).

### **Disciplinary Information**

Mr. Patashnik has no disciplinary history that is required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

### **Other Business Activities**

Mr. Patashnik has no other business activities on which he spends time or which would present a conflict of interest.

### **Additional Compensation**

Mr. Patashnik does not receive compensation from any third parties in connection with his advisory activities on behalf of MacroView Investment Management LLC.

### **Supervision**

Mr. Patashnik's advisory activities on behalf of MacroView are supervised by the firm's Chief Compliance Office, Daniel J. Cohen. This supervision is carried out in accordance with the firm's regulatory compliance program, including its compliance procedures manual and code of ethics. For more information, you can contact Mr. Cohen at (301) 907-6795.

## **BENJAMIN R. CORSON**

### **Educational Background and Business Experience**

Benjamin R. Corson was born in 1989. He graduated in 2011 from American University with a Bachelor's Degree in Business Administration (Finance Specialization with a minor in Mathematics).

Mr. Corson was an Investment Management Coordinator with MacroView Investment Management LLC starting in May 2011 before becoming a Portfolio Manager in 2014. He currently is Director of Trading & Operations. Mr. Corson has also been an Investment Advisor Representative since August 2012.

Prior to joining MacroView Investment Management LLC, Mr. Corson was a full time student at American University from August 2007 until his graduation in May 2011. During that time he was also a Finance Intern at Allpoint Network (November 2010 to May 2011), a Marketing & Research Intern at LicenseLogic, LLC (August 2010 to December 2010), a Youth Tutor at Kid Power, DC (June 2009 to May 2010) and at Facilitating Leadership in Youth (September 2007 to May 2009) and a courtesy clerk at Quality Food Centers (May 2008 to August 2008).

### **Disciplinary Information**

Mr. Corson has no disciplinary history that is required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

### **Other Business Activities**

Mr. Corson has no other business activities on which he spends time or which would present a conflict of interest.

### **Additional Compensation**

Mr. Corson does not receive compensation from any third parties in connection with his advisory activities on behalf of MacroView Investment Management LLC.

### **Supervision**

Mr. Corson's advisory activities on behalf of MacroView are supervised by the firm's Chief Compliance Office, Daniel J. Cohen. This supervision is carried out in accordance with the firm's regulatory compliance program, including its compliance procedures manual and code of ethics. For more information, you can contact Mr. Cohen at (301) 907-6795.

## **DAVID J. OLSON**

### **Educational Background and Business Experience**

David J. Olson was born in 1981. He graduated in 2003 from James Madison University with a Bachelor's Degree in Finance

Mr. Olson is currently a Director at MacroView Investment Management LLC. He has been an investment advisor representative with MacroView since September 2017.

Prior to joining MacroView Investment Management LLC, Mr. Olson served as a Director of Client Relations at Worch Capital, LLC from July 2013 to September 2017. Before joining Worch Capital LLC, Mr. Olson was a Senior Advisor and Investment Strategist at Bridgewater Wealth Management LLC from April 2006 to July 2013.

### **Disciplinary Information**

Mr. Olson has no disciplinary history that is required to be disclosed by the U.S. Securities and Exchange Commission or state regulatory authorities.

### **Other Business Activities**

Mr. Olson is also registered with Alpha DNA Investment Management LLC ("Alpha"), a subsidiary of Zega Financial LLC ("Zega"). In this role, he provides consulting services relating to marketing Alpha's hedge fund products. He does not provide investment advice to Alpha or its clients.

### **Additional Compensation**

Mr. Olson does not receive compensation from any third parties in connection with his advisory activities on behalf of MacroView Investment Management LLC.

### **Supervision**

Mr. Olson's advisory activities on behalf of MacroView are supervised by the firm's Chief Compliance Office, Daniel J. Cohen. This supervision is carried out in accordance with the firm's regulatory compliance program, including its compliance procedures manual and code of ethics. For more information, you can contact Mr. Cohen at (301) 907-6795.